

Education – South Asia

Vocational & Higher Education



Queensland

AUSTRALIA

endless opportunities



Sector Overview

Skill Development

- The former Government set a target of skilling 500 million by 2022.
- 60% Indians are in the working age group (15-59 years)
- The present Government has a separate Ministry for Skills which is the overarching authority that looks into all Skills-related activities.
- Under NSDC's Sector Skills Councils, 7 are in cooperation with Australian ISCs – Mining, Media and Entertainment, Retail, Telecom, Agriculture, Auto and Healthcare.
- Currently the VET System has the capacity to train 5 million youth annually as against industry's requirement of 13 million





Sector Overview

- **Higher Education**

- Presently, India has around 686 Universities and more than 35,000 Higher Education institutes. This needs to be ramped up to 1,500 and 45,000 by 2020.
- According to a report by rating agency CARE Ltd, the market size of the Indian education industry was pegged around INR 3.83 trillion (US\$ 62.34 billion) in FY14. Higher education contributes 59.7 per cent of the market size.

- **Research**

- Many partnerships under AISRF funding
- Life Sciences the key sector



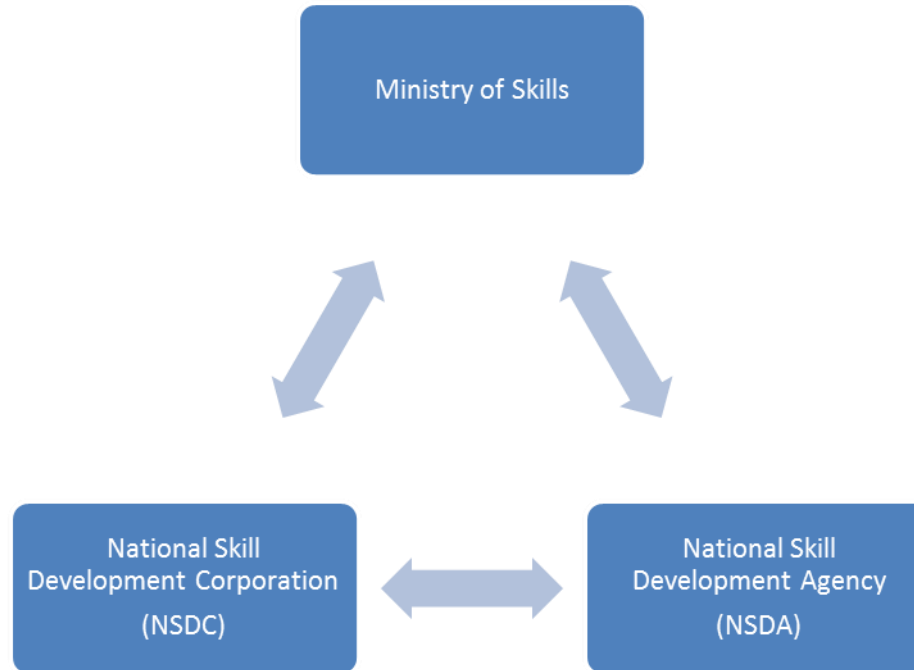
Major Players

- Government
- PPP
- Private Players
- Universities
- Corporates

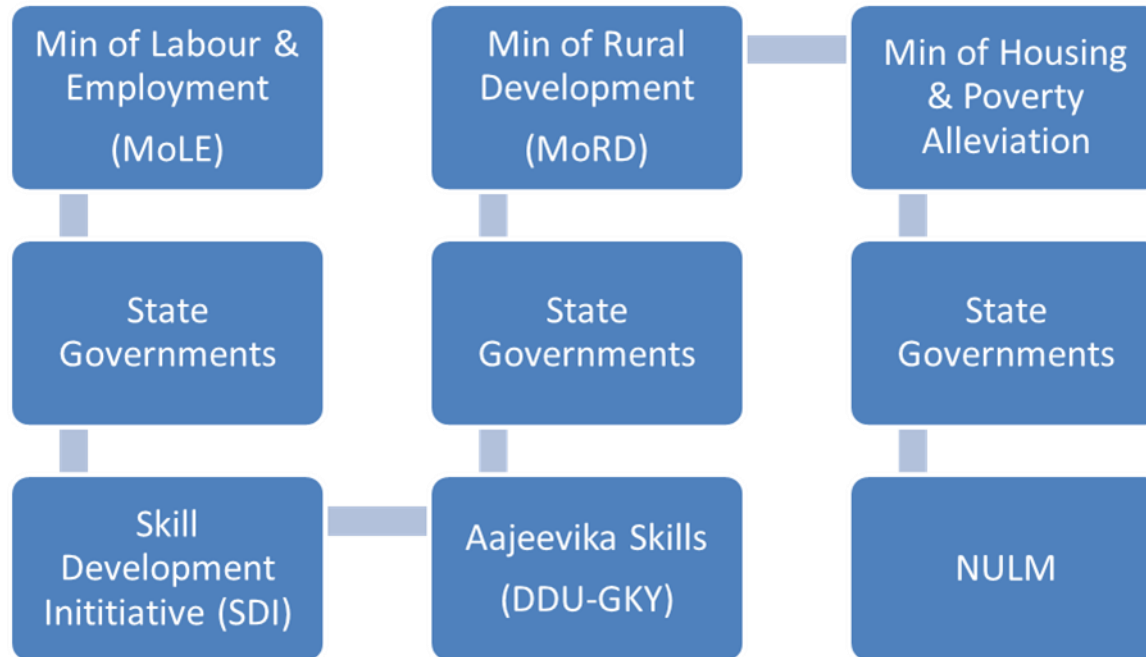


Opportunities

India - Government



Opportunities India - Government



Challenges

- Huge **population** with diverse demographics
- No single large player offering **multi-sectoral skilling**
- No credible **certifying body** for Skills Development (NSDC, CII, now AVTEG and similar industry bodies have started certifying programmes)
- Abundance of Labour, shortage of **Certified, Skilled Labour**
- Number of **Universities** needs to be ramped up
- **Lead Time** / Relationship-based market
- Global Competition for Qld players



Some people working in India.....



we train we place we care

Child CARE | Aged CARE | Disability CARE
Justice STUDIES | Welfare | Youth WORK
Community SERVICES | Employment AGENCY

Key Events

- CII Innovation Summit – 6,7 August 2015 - Bangalore
- FICCI Global Skills Summit – September 2015 - Delhi
- FICCI Higher Ed Summit – November 2015 - Delhi
- CII Global Skills Conference – November 2015 ; India Australia Education Conference
- IDP Education Roadshows



IDP Education:
Open your world



Industry's voice for Policy Change

Federation of Indian Chambers of Commerce and Industry

Thank You

